Valdor Technology has:

- A strong business plan and business model in the fiber optics sector that is poised to be strong for at least several years and possibly several decades.
- A strong, experienced and synergistic management team with proven ability to work together efficiently and effectively.
- An excellent stock structure with long term investors dominating the investor base.

**BUSINESS PLAN AND BUSINESS MODEL**

Valdor Technology International Inc. (TSX-V: VTI) (OTC: VTIFF) is a high technology fiber-optics company specializing in both the design and manufacture of fiber-optic components. Operating as Valdor Fiber Optics, Inc. in Hayward, California with manufacturing facilities in Hayward and China.

**Core Business Overview**

Valdor is a business that is corporately positioned to have significant impact in advancing key technologies in optical communications. Valdor has progressed through the research and development stage and has emerged as a new-generation technology company capable of deploying an array of conventional passive fiber optic products in addition to several that are proprietary and/or patent protected. Valdor specializes in harsh environment products. Valdor’s signature fiber-optic connectors and splitters are unique within the fiber-optics industry. The current global annual market for passive fiber optic components is approaching $40 billion, and Valdor can serve this growing demand in many of these sectors. The worldwide roll-out of high speed Internet infrastructure will drive demand in fiber optics providing an excellent business opportunity for several years and possibly for several decades.
Progress in optical communications is being driven by an explosion of new applications and services requiring ever-greater bandwidth to satisfy user demand; In the US, the Federal Government has recently pledged $7.2 billion to a plan that will provide for 100 million Americans to have access to super high speed Internet. This high speed Internet will require significant fiber-optic infrastructure. For years, fiber-optic investment resulted in long-haul deployment of millions of miles of cable across oceans and between cities. Today, the push is to bring fiber connection to each and every home. Valdor is a progressive company that will become aggressive in the near future, with great opportunities on the horizon.

Valdor has reported an initial purchase order from a Canadian Telecom for Valdor’s unique, harsh environment splitter and in November and December, 2013 Valdor reported two more Canadian telecoms began evaluating the Valdor splitter. These three telecoms, all of whom have cold weather and humidity problems with their current splitters, represent about half of the Canadian telecom business. Valdor’s research indicates that the Canadian market for splitters is in excess of $20,000,000/year and that
the Canadian market for splitters, cabinets, patch-chords, connectors and other related passive items would be at least $100,000,000/year. This major investment by the Canadian telecoms is designed to provide Canadian residences with the infrastructure to accommodate a variety of new applications. The objective of the Canadian telecoms is to grow fiber-to-the-home penetration from its current 3% level (in Canada) to in excess of 50%, over the next five years. Ron Boyce began his career with MTS (Manitoba Telecom Services) in 1983, worked for them for 10 years and as a result of this experience, has a solid and intimate understanding of the Canadian telecom sector. Once a technology company is accepted by one Canadian telecom, it has much greater credibility with all of the other Canadian telecoms.

Valdor is using their unique, high quality, harsh environment splitters as the product that opens the door to the Canadian telecoms; once the door is opened, Valdor expects to take its share of the (minimum) $100,000,000 passive fiber optic component business. Valdor’s gross profit margin is expected to be about 70%. Valdor may delve into the active fiber optic component business, which is about twice the passive market. Valdor sees the Canadian telecom market, with their need for high quality splitters, as a base, and plans to expand internationally with fiber optics component sales. Valdor now has small volumes of USA and international sales in various product lines.

The Valdor sales philosophy is to provide the client with quality products and reliable service that meet or exceed their needs and to find solutions for client problems and challenges.
Valdor’s business plan incorporates growth by acquisition. Raj Kapany has close relationships with many Silicon Valley high-tech companies and during his career has been intimately involved with numerous mergers and acquisitions. On an annual basis, Valdor reviews numerous acquisition opportunities. These opportunities are in the high-tech business sector and all have overlap in the communications and fiber optics sectors. Valdor plans to complement their organic growth with an acquisition strategy. Acquisition targets must have synergy with the Valdor business plan and business model and/or must be compelling for their value versus price.

Valdor is currently in the process of acquiring the business and assets of VideoWare Inc., a company involved in streaming video. The future of television is streaming video and Valdor believes that this is an upcoming hot business sector and that this is the time to enter it. The target acquisition company currently has sales of about US$2,000,000/year. The projected sales for 2014 are $4,000,000 with a projected gross profit margin of 70%. The purchase price is $1,100,000 plus a royalty to continue over a period of five years or until the seller receives a total of an additional US$1,750,000 (from the royalty).

Valdor intends to fund the acquisition via a combination of equity and debt. In addition to the price versus value argument supporting Valdor making this acquisition:

1) The streaming video business is converting to fiber optic feed;

2) The same customers of this target company are a market for fiber optic components;

3) Management of the company, that will be part of the acquisition, has significant experience and contacts in the fiber optics business.
The Valdor Vision

The global opportunity in fiber-optics is immense. Along with energy, information technology looks very strong for the next decade. A recent report demonstrates the current state of fiber-optics in residential deployment. Countries like the U.S. and Canada have a mere 8% and 3% of homes, respectively, with a completed fiber-optic link.

In the U.S. 8 million households are connected and another 14.6 million homes are now equipped for deploying fiber to the home. This aggregate demand is experiencing rapid growth in fiber infrastructure, impacting an already intense acceleration in this vital technology sector.

Industry Experts Forecast Substantial Growth

A recent study identified:

“Growing Optical Fiber Deployments to Drive Demand for Fiber-optic Components Worldwide” According to a Recent Report by Global Industry Analysts, Inc.

Global market for Fiber-optic Components is projected to reach US$42 billion by the year 2017. Growth will be driven by the continuously growing demand for bandwidth and the ensuing need for fiber-based broadband, robust growth in mobile internet, and stronger FTTx related deployments in developing Asian countries, among others.” Global Industry Analysts, Inc.

In the same report further market need for Valdor’s products is highlighted: “Deployment of fiber-optics in the avionics sector is also poised to bring in its fair share of opportunities in applications, such as, remote communications, sensing, avionic platforms and ground-based communications. In this regard, harsh environment fiber-optic components capable of withstanding extreme conditions of temperature ranging between –40°C to 75°C, shock and vibration, high electromagnetic or radio-frequency disturbances, corrosive and/or solvent environment, external pressure extremes, atomic and other radiation and rough handling during installation, are poised to gain in the upcoming years.”
Up to 7 connectors, patch cables, and/or splitter modules can be required from the hub to the connection point inside the home. Connector density and hence the total cost of connectors and installing them, is a much greater portion of total cost of FTTH, than any other part of the fiber-optic network.

Globally there is a huge need for passive fiber optic components and the market is just beginning a long cycle of installations.

An increase in the demand for shorter optical links is fueling the market for fiber-optic connectors and mechanical splices, according to ElectroniCast Consultants.

“Technological advances in fiber-optics are bringing fiber closer to the end user, the company states. This translates into demand for shorter links, where connectors represent a higher ratio of the total installation cost. Cost concerns are being addressed with the introduction of smaller, lower cost, and easier to install connectors, including mechanical splice field-installable connectors.”

**Market Acceptance** - Acceptance by all three branches of the U.S. Military for use in their base installations, and the ongoing testing of Valdor connectors in new F-35 fighter aircraft, demonstrates and confirms the value and quality of the Valdor product. Valdor’s Impact Mount Connectors provide specific advantages over the major market competitors; 3M and Corning.
Other customers that have bought Valdor products for either permanent or evaluation purposes include:

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**Three Canadian Telecoms** – Three of Canada’s leading full-service national communications providers are lab testing and field testing Valdor’s innovative extreme weather splitter. One of these telecoms has installed several splitters into their network. This relationship represents the company’s first foray into the telecom industry and a great launch point to the multi-million dollar Canadian Telecom Market space.

**Lockheed** - Lockheed has chosen the IMT SP connector for deployment to their F35 fighter jet because of its ability to withstand high temperatures and vibration. After testing all available splice connectors the Valdor Impact Mount Connector was selected, beating all other competing technologies. Lockheed is presently in a 2 ½ year testing phase for full deployment.

**NASA** - Desert conditions with extreme heat, cold, and dust have made the Valdor IMT ST and SC components the connectors of choice.

**Schlumberger** – High-temperature drilling in the exploration oil sector requires robust connectors for the drilling platforms. The Valdor specialized IMT SP connector was determined to be the right choice for the job.

**Kaiser Optical (Rockwell Collins)** - After experiencing technical problems with their existing components’ epoxy curing causing fiber signal disruption, Kaiser deployed Valdor’s IMT SP and LC connectors. Valdor technology is now deployed in four principal projects within the Kaiser enterprise.

**US Military – Army, Air Force, Marine, Navy** - For the repair of cable extensions, conveyors, military base equipment, the Omega Enclosure System was chosen as a unrivaled technology solution, meeting military specifications. Fifty-five subcontractors recently completed training on the Valdor product line for repetitive deployment throughout their network.

**Grummond Aerospace** - In need of a flexible miniature solution that could provide the end-to-end link for explosive detection robots, Valdor’s Omega Enclosures and ST Connectors delivered in this mission critical application.
Product Line

Over the past six years Valdor has developed and brought to market a suite of products. This positions them to take advantage of a growing global market with the demand for improved components to support the delivery of fiber-optic communication to the end user.

Valdor products include:

1. Field Installable Fiber-optic Connectors
   a. Single-Mode for LC, ST, ST, SC, SP, FC, SMA connectors
   b. Multi-Mode for LC, ST, ST, SC, SP, FC, SMA connectors

2. Omega Connector Enclosures

3. Hand Tool Kits
   a. For Field Termination Connectors
   b. For Omega Field Termination Systems

4. Military Specification Connectors

5. Single Mode 32x1 Harsh Environment Splitter Module

6. Numerous patch cables with varying connectors for deployment in the field or central office
Financial Information
The company has spent the past six years developing a suite of passive fiber-optics products including signature lines of splitters and connectors. These unique products have proprietary and patent protected features. Valdor is now ready for an aggressive sales and marketing effort to penetrate the fiber-optics market.

Valdor will continue to build direct sales and distributor based revenue. The primary objectives are to include:

Aggressively build sales and market penetration

• Build a corporate team as business develops
• Second source manufacturing
• Expand business internationally
• Develop market penetration into the telecom and cable industry and other sectors
• Expand established distributor network and product portfolio

MANAGEMENT TEAM

Biographies

Mr. Elston Johnston, P.Eng., Chairman and Director:

Mr. Johnston received a Bachelor of Science in Electrical Engineering (BScEE) degree from the University of New Brunswick in 1976. He is a Registered Professional Engineer in the Canadian provinces of British Columbia, Alberta and Saskatchewan and since 1997 he has been President and owner of a successful consulting engineering company located in Vancouver, B.C. In addition to numerous commercial and industrial clients, he has acted in the capacity of Expert Witness for both the Association of Professional Engineers and Geoscientists of British Columbia (APEGBC) and the BC Provincial Government. He has been involved with business and industry worldwide both as a consulting engineer and as an entrepreneur. Mr. Johnston has been a major shareholder of numerous public companies and has served as Director, President, CEO and CFO of several Toronto Stock Exchange (TSX) and Toronto Stock Exchange-Venture (TSX-V) listed companies.
Mr. Brian Findlay, CFO and Director:

Mr. Findlay has over 35 years of experience in the Canadian financial and investment community. He has a strong background in managing, financing, and administering junior public companies. Mr. Findlay has participated in raising in excess of $200 million in investment capital for numerous companies listed on the TSX-V.

Mr. Las Yabut, P. Eng., President:

Mr. Yabut has been a senior executive with Valdor since 2001. Mr. Yabut earned a Bachelor of Science in Industrial Engineering (BScIE) at the Mapua Institute of Technology in Manila, the Philippines in 1983. While employed with the Passive Products Division of AMP/Tyco he gained experience first as an Engineering Technician, then as a Production Supervisor, Manufacturing Engineer, Production Manager and finally as Director of Operations. He has extensive hands on experience in the manufacture and testing of passive fiber-optic components. He has extensive relationships with fiber optic component manufacturing facilities throughout Asia, the Philippines and North America and he has started up fiber optic manufacturing facilities in four different regions of the world.

Mr. Ron Boyce, VP Sales & Marketing and Director:

Mr. Boyce received a Bachelor of Commerce (BC) with a major in Marketing from the University of Alberta in 1981. He has held several high profile executive positions with Manitoba Telecom Services Inc. (MTS) and was Director of Sales and Marketing for AT&T Canada for the Prairie Provinces. Mr. Boyce was the first hire in the Prairie Provinces for Metronet Communications Corp., the first national competitive local exchange carrier in Canada and was Director of Sales Western Canada for Netstone Communications Inc., the first building exchange carrier in Canada. During Mr. Boyce’s tenure, Metronet Communications Corp. installed more than $200 million of fiber optics infrastructure across Central Canada. He was one of the founders of Parabola IP Solutions Inc., an IP management software company, where he held the position of Vice-President of Sales and Marketing. He has won Presidents Club, Everest League and Summit awards, in recognition of his success in sales and marketing. Early in his career, Mr. Boyce was an Advanced Certified Financial Planner with Investors Group Financial Services Inc.

Mr. Raj Kapany, M & A Specialist and Consultant:

Mr. Kapany received a Bachelor of Science (BS) from the University of California-Berkley in 1979 and participated in the Executive MBA Program at Stanford University in Palo Alto, California. Mr. Kapany, an entrepreneur, resides in Los Altos, California and is currently on the Boards of seven private technology companies. Since 1981 he has served as General Manager, Director, Vice-President, President, CEO or Chairman of eight private and public technology companies. In the technology field his specialization is fiber optics. Mr. Kapany has held executive positions with Tyco International Ltd, Amp Inc, K2
Optronics Inc, Emcore Corp and Nest Corp. From 1988 to present, he has been instrumental in the completion of eleven mergers and acquisitions (M & A’s) involving technology companies and company divisions. Nine of these eleven M & A’s have occurred since 1999. Acquiring and vended companies and/or divisions, where he has facilitated M & A activity, include: Tyco, Emcore, Nest, JDS Uniphase Corp, Ericsson Inc, Volex Inc, and Crown Life Insurance Co. In 1994 Mr. Kapany started Tyco’s fiber optics division in Europe, where he generated gross sales to over $40,000,000 annualized, in less than two years. In 1998, while Divisional Manager at Amp, he won the annual company award for having the most profitable division in the company. At that time Amp had more than 50 divisions. In 2000, as CEO and Chairman, he headed a team that raised $45,000,000 in venture capital for K2 Optronics and then facilitated the sale of K2 Optronics to Emcore. In 2008, while President of Nest, he directed a team that was responsible for having their patch panels qualified for use by Verizon Communications Inc.

Management Summaries

Valdor has an accomplished and experienced management team and strong Board of Directors, with ample talent to support its business plan.

1. **Elston Johnston** -- Public company expertise; Fundraising and investor relations expertise; Director and/or major shareholder of several dozen junior public companies; Owner of large and successful Engineering Consulting firm; Significant business expertise.

2. **Las Yabut** -- Fiber optics engineering expertise; Has set-up four fiber optics manufacturing facilities in various parts of the world; Expertise in management and operations of fiber optics component manufacture. Expertise in international fiber optic component procurement.

3. **Brian Findlay** -- Expertise in administration of Canadian and USA junior public companies; Expertise relative to financial statements and TSX-V regulations; Expertise at interfacing with auditors, lawyers, accountants and TSX-V regulators; Director and/or major shareholder of several junior public companies.

4. **Ron Boyce** -- Expertise in marketing and sales; Excellent connections with the Canadian telecom sector; Fundraising capability; Senior executive experience; Significant business expertise.

5. **Raj Kapany** -- Significant business expertise relative to junior private and senior public companies in the technology and fiber optics sector; Extremely well connected in the fiber optics industry – a high impact player in the fiber optics business world; Senior executive experience in mid size and large fiber optics companies; Has been a Director of several private technology companies. Has been directly involved with several corporate mergers and acquisitions.
STOCK STRUCTURE

Management, employees and insiders own over 60% of the issued shares; management is motivated for success and motivated to do what is best for the shareholders. More than 60% of the Valdor shares are owned by people who are working directly or indirectly to improve the value of the Company, from the perspective of the fundamental Company and/or its share value on the TSX-V secondary market. The stock trading float is significantly less than 40% of the market cap.

This executive summary contains statements about expected future events and financial and operating results that are forward-looking. By their nature, forward-looking statements require the Company to make assumptions and are subject to inherent risks and uncertainties. There is significant risk that the forward-looking statements will not prove to be accurate. Readers are cautioned not to place undue reliance on forward-looking statements as a number of factors could cause actual future results and events to differ materially from that expressed in the forward-looking